

INDUSTRY CONSULTING APPROVAL FORM/CHECK LIST

TO:
Chair of

Chief of
FROM:
DATE:

I am considering entering into an Industry * sponsored activity/agreement as described below:

Industry/Company:

Activity:

Start Date:

Remuneration:

This activity will advance my career.

Explanation:

The proposed activity will advance the clinical, research, and/or educational missions of my department.

Explanation:

I conduct research that is either funded by this company or is evaluating technology owned by this company.

Explanation:

I am responsible for the design, conduct, or reporting of research funded by the PHS (e.g., NIH), including roles as collaborator or consultant.

Explanation:

I believe the proposed activity is free of real/apparent conflict of interest as defined in HS EC1702**. Activities meet the guidelines outlined below.

Agreement provides specific, legitimate tasks and deliverables. All "gifts" are prohibited (e.g., payments for holding seats on scientific advisory board not regularly providing scientific advice, listening to sales presentations, excessive travel expenses, etc.).

Payment is commensurate with tasks assigned.

UPMC and University of Pittsburgh resources will not be used to generate personal income or revenue.

Intellectual property (i.e., inventions, patents, improvements, ideas, developments) of employee will not be assigned to outside vendor without appropriate acknowledgment that such assignment is subject to rights of UPMC and Pitt under their respective Patent & Copyright policies, and such assignment will be effective only if UPMC and Pitt first waive any rights they may have.

If applicable, preliminary budgets for all Continuing Education Activities with external financing will be reviewed and approved by CCEHS.

Consulting activity is non-promotional in nature (involves no direct or indirect marketing).

Payment from the Industry noted above is not in excess of \$10,000 in any 12 (twelve) month period.

I understand that I will have to update my University of Pittsburgh/UPMC Conflict of Interest form to reflect this new activity, should this request be approved.

Reviewed by the COI Office for the University of Pittsburgh/UPMC Office of Ethics and Compliance.

I have attached the proposed agreement.

Requestor Signature

This proposal is approved.

**Industry is defined as all pharmaceutical manufacturers, biotechnology, medical device, and hospital equipment supply entities and their representatives.*

*****HS EC1702** Policy on Conflicts of Interest and Interactions between Representatives of Certain Industries and Faculty, Staff, and Students of the Schools of the Health Sciences and Personnel Employed by UPMC at all Domestic Locations. Date: October 16, 2013.*